

3 June 2020

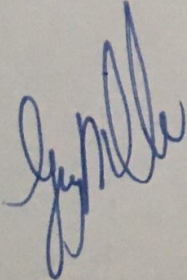
The Directors
The Blue Building
Stubbs Lane
Beckington
Frome
Somerset BA11 6TE
United Kingdom

Dear Sirs

SATIVA GROUP PLC

We hereby consent to the publication of the Firm Intention announcement dated 3 June 2020, pursuant to Rule 2.7 of the Takeover Code, relating to the Scheme of Arrangement being entered into between Sativa Group plc and Stillcanna Inc., with the inclusion therein of our name and the references thereto in the form and context in which they appear.

Yours faithfully



For and on behalf of
Peterhouse Capital Limited

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